## US Mid-Atlantic Opportunities

Presented by:

Charles Macdowell

UK Representative

City of Virginia Beach Department of Economic Development



BUSINESS NETWORK FOR OFFSHORE WIND

#### **U.S. OFFSHORE WIND**

PROCUREMENT GOALS BY STATE

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GOAL (GW) STATUTE/EO STATE YEAR **New Jersey** 11 2040 Statute/EO **New York** 2035 Statute Maryland 8.5 2031 Statute North Carolina 2040 EO Massachusetts 5.6 2035 Statute/EO Virginia 5.2 2034 Statute Task Force/EO Louisiana 5 2035 Maine 2040 Statute Connecticut 2 2030 Statute Rhode Island Statute California 25\* Statute/Task Force 3\* Statute Oregon

\* State planning goal



## VT NH MA NY 31 CA PA **PROPOSED** LEASED **FINANCIAL** MECHANISM SECURED **OPERATING**

### BUSINESS NETWORK for OFFSHORE WIND

- Maine Aqua Ventus I
   (New England Aqua Ventus) [1] MW]
- 2 Revolution Wind
- (Ørsted / Eversource) [704 MW]

  3 Block Island Wind Farm
- (Ørsted) [30 MW]

  South Fork Wind Farm
  (Ørsted / Eversource) [132 MW]
- 5 Sunrise Wind

  (Ørsted / Eversource) [880 MW]
- 6 Bay State Wind
  (Ørsted)
- Vineyard Wind / Park City W. / Commonwealth W. (CIP / Avangrid) [800/804/1,232 MW]
- 8 Beacon Wind (Equinor / bp) [1,230 MW1]
- 9 Southcoast Wind (Shell / Ocean Winds) [1,204 MW]
- 10 Liberty Wind
- (Equinor / bp) [816/1,260 MW]

- (Vineyard Mid-Atlantic)
- Bluepoint Wind
  (Ocean Winds / GIP)
- (TotalEnergies Renewables)
- (RWE / National Grid)
- (Atlantic Shores)
- 17 Leading Light Wind
  (Invenergy)
- (EDF / Shell) [1,510 MW]
- (Ørsted) [1,100/1,148 MW]
- Skipjack I / II Wind Farm
  (Ørsted) [120/846 MW]
- (US Wind) [270/808.5 MW]
- 22 Central Atlantic WEAs

- (Dominion Energy) [2,640 MW]
- Coastal Virginia OSW Pilot
  (Dominion Energy) f12 MW1
- Kitty Hawk Offshore Wind
  (Avangrid)
- OCS-A 0545
  (TotalEnergies Renewables)
- OCS-A 0546

  (Duke Energy Renewables Wind)
- **3** Oregon WEAs
- ② OCS-P 0561
- (RWE)

  OCS-P 0562
- (CIP)
- **30** OCS-P 0563 (Equinor)
- Golden State Wind

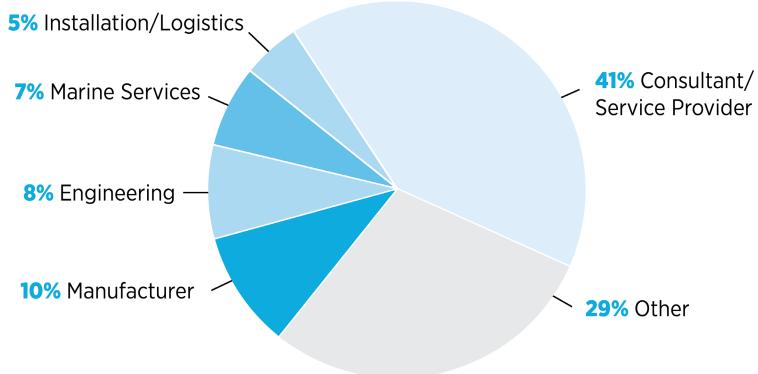
  (Ocean Winds / CPPIB)
- 33 OCS-P 0565
- **Gulf of Mexico WEAs**

**BUSINESS NETWORK FOR OFFSHORE WIND** 

**U.S. OFFSHORE WIND MARKET** 

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## **Contracts by Sector**



@ @offshorewindus



**OCEANTIC NETWORK** 

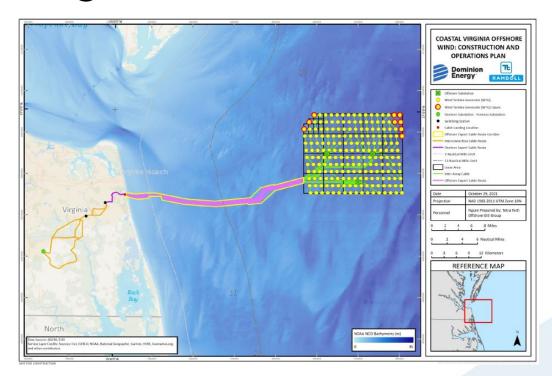
#### MID-ATLANTIC LEASE AREAS

- 1 Skipjack I / II Wind Farm (Ørsted)
- 2 MarWin / Momentum Wind (US Wind) [270/808.5 MW]
- 3 Central Atlantic WEAs

  Auction August 2024
- 4 Coastal Virginia OSW Commercial (Dominion Energy) [2,587 MW]
- 5 Coastal Virginia OSW Pilot (Dominion Energy) [12 MW]
- 6 Kitty Hawk Offshore Wind (Avangrid)
- OCS-A 0546(Duke Energy Renewables Wind)
- 8 TotalEnergies Carolina Long Bay (TotalEnergies Renewables)



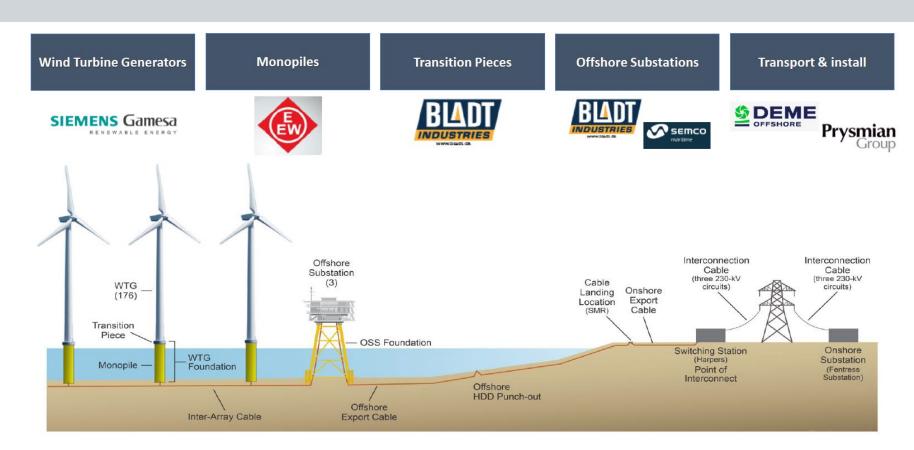
# Dominion Energy - Coastal Virginia Offshore Wind (CVOW)



- 2.64GW
- 45,650 ha lease area
- 176 SG 14-222 turbines –
   222 metre rotor, 15 MW
   capacity
- 2024 2026 : Construction and Commissioning

#### **Constructing CVOW With Experienced Partners**







## Dominion Energy jack-up vessel





- Launched April 2024.
  2025 delivery. To be based in
  Virginia Beach/ Hampton Roads
- Crew: up to 119, 2,200 ton crane, 11,500 ton carrying capacity
- 2021: Seajacks office opened in Virginia Beach



## Mid-Atlantic Success in Virginia

- Cost of Doing Business is competitive across taxes, real estate and wages
- Right to Work State & Education Partnerships
- Stakeholder engagement across multiple levels of Government
- 14,000 active-duty military personnel annually exit the military in the region (V3 Program)
- Skilled Maritime and Manufacturing industries supporting supply chain development



## Services Provided Through Virginia Beach Ec Dev

Refining the "white glove" service for corpanies

- Site and Building Selection
- Permitting and Plan Review Assistance
- Workforce Development Support
- Relocation Needs
- International Advisory Committee
- Incubators
- Incentive Process
- Business Parks







#### See us at



## Global Offshore Wind















## Thank You



Charles Macdowell UK Representative

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Phone: +44 (0)7788 755300 Email: cmacdowe@vbgov.com

